Chair	Treasurer	Secretary
Vice-Chair	Vice- Treasurer	Vice Secretary
Role Purpose: Run the PTFA	Role Purpose: To maintain up-to-	Role Purpose: To ensure that the
according to principles agreed	date records of all PTFA financial	PTFA runs smoothly and lead on
with parents and teachers to	transactions and complete	communication.
raise funds to support	statutory annual returns in line	
extracurricular school activities	with the Charity Commission	
and equipment.	guidelines and regulations.	
Main Duties	Main Duties	Main Duties
 Arrange and chair PTFA 	1. Day-to-day management of	 Make arrangements for PTFA
meetings.	accounts, including issuing bills	meetings.
2. Ensure the PTFA is run	and receipts on behalf of the	2. Issues the agenda and take
consistently with the aims of	PTFA and making payments.	and distribute minutes for PTFA
parents and teachers and that	2. Prepare and update financial	meetings and AGM.
business is conducted in a	ledgers on a regular basis.	3. Communicate PTFA events to
transparent manner.	3. Complete banking transactions	the wider school community.
3. Communicate PTFA activities,	on a regular basis.	4. Keep a database of volunteers.
meetings and decisions through	4. Organise the kitty for	5. Optionally can also look for and
the school secretary, website and	fundraising events, collect and	apply for grants (or can be
Facebook site (with help from	reconcile monies raised at these	separate role).
communications manager).	events and report totals raised to	

- 4. Prepare the PIFA annual report for the AGM. 5. Work with event committees and volunteers to encourage involvement from the wider school community and to help to make sure events are run well.
 - 4. Prepare the PTFA annual report | 5. Prepare and report financial statements at PTFA Meetings.
 - 6. Prepare a concise Financial Report for the Annual General Meeting.
- 7. Prepare and submit financial reports for the annual Charity Commission return.
- 8. Make sure the PTFA obtained the appropriate licenses for raffles and bars (can be the secretary).

The most common items supported by PTA funds were:

- School trips.
- IT equipment.
- · Sports and playground equipment.
- Books.
- Items for arts and science departments

<u>Funds raised by the PTA are intended to provide</u>

<u>'extras' not already provided by the school's main income – often 'fun things' that make learning more interesting and exciting.</u>

The PTA committee and the headteacher decide how to spend PTA funds. Common items include computers, playground equipment, a school minibus and smaller purchases such as presents for Father Christmas to distribute, or lights for a Divali celebration

Generally, money raised should benefit all, or the majority of children, whether this is immediate, e.g. playground equipment, or over time, e.g. Year 6 teaching resources that all children will use as they move up the school. Benefiting a minority, e.g. sports kit that only a handful of children will use, may go against the terms of your constitution.

How do we collect suggestions?

As the funds are raised with the intention of supporting the school, the school is the best place to begin when deciding what to buy, as they are best placed to know what is needed. Provide regular reports on the PTA funds available, as this will enable staff to suggest items that are realistically within reach.

Ask teaching staff to provide a written wish list each term, as teachers will know which resources will be of most benefit. But there should also be the opportunity for the committee, parents and pupils to offer suggestions too: provide a suggestion box somewhere that's accessible to all, e.g. the school reception area; set up an email address for suggestions so people can submit requests electronically; create a bespoke form asking for details of each resource (including price) and the benefits it offers to pupils; ask the school council of pupils for their input.

Use newsletters and social media to remind everyone to submit requests in the runup to your committee meeting, so everyone has an opportunity to make a suggestion.